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A ECONOMIA INDUSTRIAL DA CRISE  
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O curso (ideal, na realidade parcelizado em aulas e seminarios distintos no novembro 2010) focaliza o debate em curso sobre a interpretação da atual “Grande Recessao”, num perfil de economia industrial e enfoque na re-definição das logicas para justificar as politicas industriais - na epoca pòs- liberismo exagerado (mas não pòs-free markets!).

A **parte A** procura uma primeira perspectiva, de um ponto de vista pòs-Schumpeteriano e pòs-Marxista, dos Milagres Economicos da fase I (1945-73) e fase 2 (BRICs, 1990s-...). Nenhuma analise comparativa das duas fases ainda existe: iniciamos discutir o assunto. Essa parte termina com uma descrição da crise 2007+ e dos seus diferentes paradigmas interpretativos.

Na **parte B** discutimos alguns ferramentas teóricos básicos de *Evolutionary Economics*; depois de apresentar um núcleo “core” (aulas 6 - 8), vamos fazer duas aplicações dele: uma macro (aula 9) e uma micro (aula 10).

Na **parte C** continuamos a nossa pesquisa histórica e industrial: aprofundizando os BRICs, apresentando um modelo astrato *East-West* (sem centro nem periferia), e redescutindo até os *axioms* das políticas económicas (capitalismo, justiça, liberdade e socialismo).

#### A. POST-WAR HISTORICAL SECTION

- 1 1945-1973, economic miracles (Janossy vs Mandel, Creveld > Tronti Politico)
- 2 The working class and the “operaista” marxist school view (Tronti)
- 3 The ICT long wave: successes and failures (Freeman-Soete, Perez)
- 4 The 2008-11 Great Recession (Tyson, Tett, Aglietta, Arcangeli)
- 5 How to escape a Great Depression, but not high instability (Roubini-Mihm)

#### B. GLOBAL INDUSTRIAL ORGANIZATION - Theory

- 6 A Schumpeterian glossary (Freeman-Soete)
- 7 On equilibrium and self-organization (Hayek)
- 8 On disequilibrium and self-catalysis (Kauffman)
- 9 Ricardo-Malthus-Marx. Mises-Keynes-Minsky (Minsky)
- 10 From Game Theory: the inner imperfections of competition (Tirole)

#### C. Empirics (background ref.s: Fernandez Armesto; Findley - O'Rourke)

- 11 China (**Pomeranz**)
- 12 India (John Keay 2000, *India. A History*. Harper Collins)
- 13 Brazil (Buarque de Holanda 1936; Guimaraes Rosa 1956 as int. by Bolle 2004; Furtado 1959)
- 14 The dual world economy (no more centre/periphery: Antunes and Guimarães)
- 15 Socialisms, capitalisms and novelties in the XXI Century (Friedman, Harvey, Weil)

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**WWW**

The teaching materials will be delivered on the professor’s blog site.: <http://enzofabioarcangeli.wordpress.com/>

Some useful places for economists, among many are:

- Annandale-on-Hudson, NY: Levy Institute <http://www.levy.org> - macro on Minsky lines
- Beijing: <http://piahoareport.sampasite.com/> & <http://mpettis.com/> on China’s financial markets
- Caracas: <http://www.carlotaperez.org/>
- Delhi: <http://economictimes.indiatimes.com/>
- Indianapolis, IN: LIBRARY OF ECONOMICS AND LIBERTY, <http://www.econlib.org/index.html>
- London: <http://ftalphaville.ft.com/> and <http://blogs.ft.com/martin-wolf-exchange/>
- Pisa: LEM, S.Anna (G. Dosi) - Evolutionary economics <http://www.lem.sssup.it/wplem.html>
- Shanghai: [http://chinachallenges.blogs.com/my\\_weblog/](http://chinachallenges.blogs.com/my_weblog/)
- Toulouse: IDEI, Institut D’Eco.Ind. (J. Tirole) - <http://idei.fr/news.php?data=IDEI&lang=en>
- US: <http://www.zerohedge.com/>
- Verona: <http://enzofabioarcangeli.wordpress.com/> - de(e)pre(ce)ssion blog
- Web economic resources: <http://www.socialcapitalgateway.org/eng-workingpapers.htm>

Fig. from Walker (2010, Sept. 24), wsj

